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### Craft Beer 101: Emerging Trends and Styles Carol Dekkers

Curated Craft EXPERIENCES

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#### Carol Dekkers



Craft beer & malt beverage terminology

#### Demographics of craft drinkers

Insights for planning events involving craft beer

TOPICS

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Craft beer tasting (8-10 different samples)

# "Craft" beverage

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#### craft /kraft/ -⊕

noun

- an activity involving skill in making things by hand. "the craft of bookbinding" synonyms: activity, occupation, profession, work, line of work, pursuit "the historian's craft"
- a boat or ship. "sailing craft"

verb

 exercise skill in making (something). "he crafted the chair lovingly"







## Craft Beer Tasting

#### Featuring the following FL breweries:

- 3 Daughters Brewing
- 7venth Sun
- Arkane Ale works
- Grand Central Brewhouse
- Mad Beach Brewing
- Mastry's Brewing
- Pinellas Ale Works (PAW)
- Tampa Bay Brewing (TBBC)

- St Pete/Clearwater
- -- Dunedin/Tampa
- Largo
- St Petersburg
- -- Madeira Beach
- St Pete Beach
- St Petersburg
- Tampa/Ybor City

#### QUICK (30 seconds) Icebreaker

- Your name & where you live
- Something most people don't know about you
- Do you like (Craft) Beer / Cider / Seltzer ?

#### International Beverage Certifications

- Sommelier (wine)  $\rightarrow$  4 levels
- Cicerone (beer) (incl cider & mead)
- BJCP (beer judges)  $\rightarrow$  4+ levels

 $\rightarrow$  4 levels

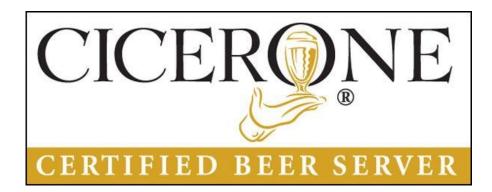
- Certified Cider Professional
- Cert Spirits Specialist  $\rightarrow$  multiple
- Certified Whiskey Taster
- US Bartenders Guild  $\rightarrow$  3 levels













Alcohol / Craft Beverage Terms



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Alcohol by Volume (%)		
Beverage fermentation in barrels (wine, beer, spirits)		
Traditionally fermented apples, but can be pear, blackberry, other.		
Typically 32 oz (2 pint) can or glass container of fresh beer to-go		
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sugar)		
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½ pure alcohol (100 proof = 50% ABV)		
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# **Two Major Beer Types**

Ales



When the yeast ferments at higher temperatures and stays at the surface, it produces an ale. — Super toasty yeast sits at the top

Popular ales include Pale Ale, Stout, Porter, Hefeweizen, Blonde, IPA, Belgian Ale, and Amber



When it ferments at a lower temperature and does not float at the surface, it produces a lager. – Not-so-toasty yeast floats around

Popular lagers include Pilsner, Bock, Marzen, Helles, Doppelbok, and Dunkel. Fat Tire Guinness Blue Moon India Pale Ales (IPA)

Bud/Bud Lt Miller/Coors Corona Heineken Stella Artois



### **Craft Beer Styles**

- 150+ Official Styles (Brewers Association, Beer Judge Certification Program)
- Popular styles:

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- Ales: majority of craft beers in wide range of color and flavors Lagers: Traditionally "Big beer" such as Budweiser /Miller /Coors /Michelob Ultra. Pale yellow color, AND also some craft beers (Helles, Pilsners, Baltic porters) wide range of colors
- IPAs (India Pale Ales): hoppy with grapefruit/citrus aroma & flavor
- **Pilsners:** Czech lagers such as Stella Artois
- Hefeweizens: Unfiltered wheat beer with banana/clove flavor
- Porters / Stouts: Roasty/malty ales, chocolatey, dark to light color
- Seltzers: malt beverages according to fed law (even if no malt)
- German Purity Law: only 4 ingredients in beer: malt, water, hops and yeast.
- "Proper" glassware by style is important



### Craft Brewer

Source: https://www.brewersassociation.org

An American craft brewer is small, independent and traditional.



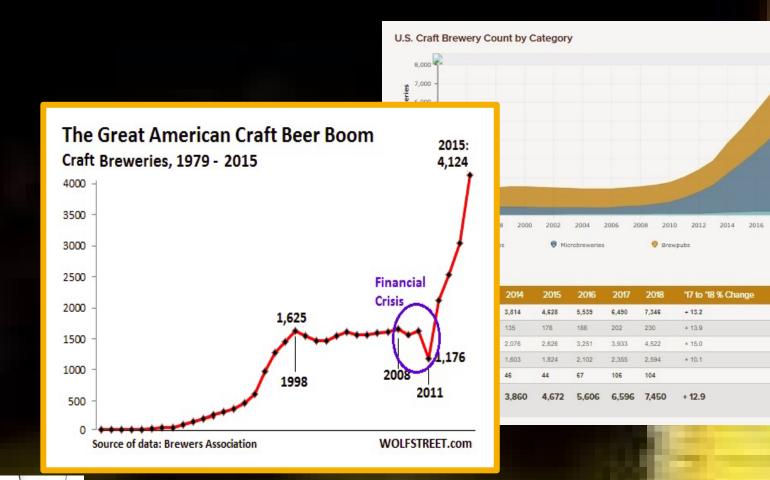
Brewers Association 
@BrewersAssoc · Jun 27 
The Brewers Association is excited to introduce the independent craft brewer
seal. #independentbeer #craftbeer



BA Launches New Seal to Designate Independent Beers Touting independent craft brewers and educating beer lovers about which beers are independently produced. brewersassociation.org



#### State of craft brewing industry (2019): multi-year, unabated growth



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# What's changed in Craft Beer since 2019?

Change	Challenge	Consequences
COVID & post-COVID recovery (slower than expected)	<ul> <li>More volatility in marketplace (real estate)</li> <li>State specific (tasting room) legislation. E.g., NJ</li> </ul>	Quality vs novelty Increasing conflict and frustration
Increased material costs & supply chain delays	<ul><li>Bottlenecks in production (Lack of product)</li><li>Price increase passed on to consumer</li></ul>	Higher prices and craft beer shortages
Competition from spirits and seltzers (pursuit of shelf space)	<ul> <li>Question of quality vs novelty vs price</li> <li>Millennials and Gen X gravitating to spirits/etc.</li> </ul>	Dilution/splintering of craft beer market, cocktail flavored beers
Value of LOCAL vs national or international	<ul> <li>Millennials (21-34) more local loyal vs brand</li> <li>Gen Y (34-45) higher per capita discretionary spend, also local loyal</li> </ul>	Established giants threatened = new products: Bud Lt hard soda, Bud Lt seltzer, Hard mountain dew, Cutwater cocktails, flavored & cask spirits
Millennials have FOMO, crave "fun" in products, names, labels, flavors	<ul> <li>Graphics and flavor appeal seen as marketing a controlled substance to youth</li> <li>Pursuit of trendy new products and flavors</li> </ul>	Legislation potential Erosion of high quality craft beer



#### **Profile of a Craft Beer Drinker**

**LOCAL:** 75-85% live <10 mi of a brewery

MALE: all ages

FEMALES: 21-34 consume > national average (=15% of total consumption)

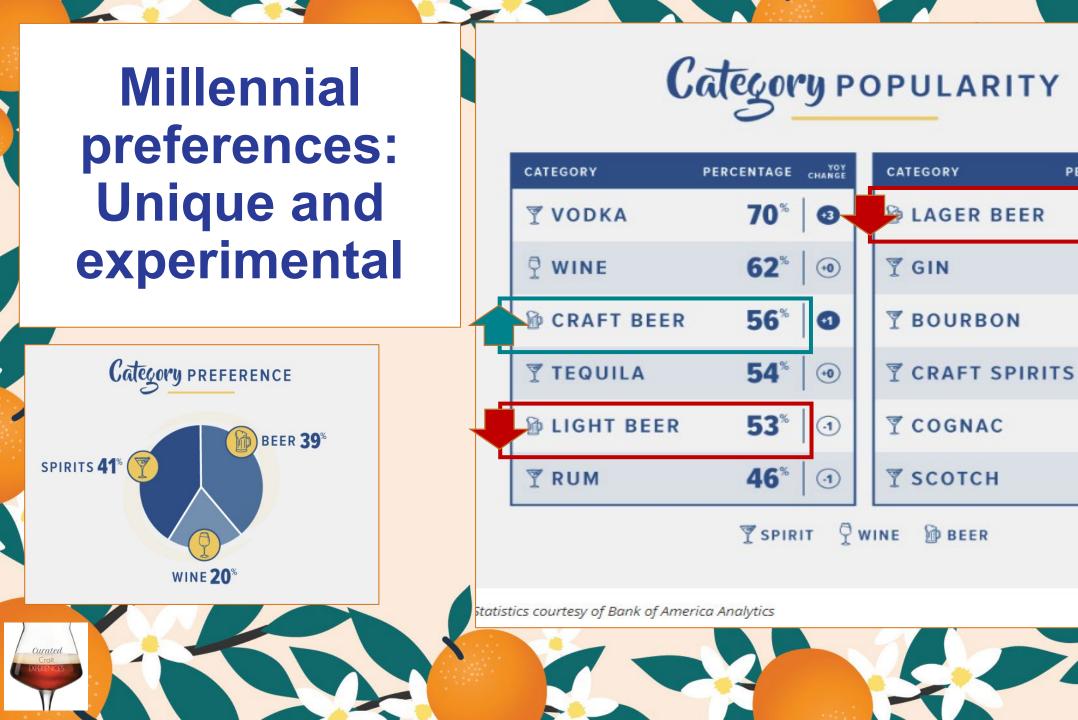
MIDDLE AMERICA: Bottom 60% in income → consumes 40% (by volume) of US craft beer

SOCIAL MEDIA: savvy / web centric

#### Millennials and Gen Xers are biggest fans. Weddings ?



Partial source: Brewers Association website. Also Craft Beverages Today https://www.pastemagazine.com/articles/2014/10/the-expandingdemographics-of-craft-beer.html



PERCENTAGE CHANGE

44\*

36%

33%

24\*

21%

20%

(3)

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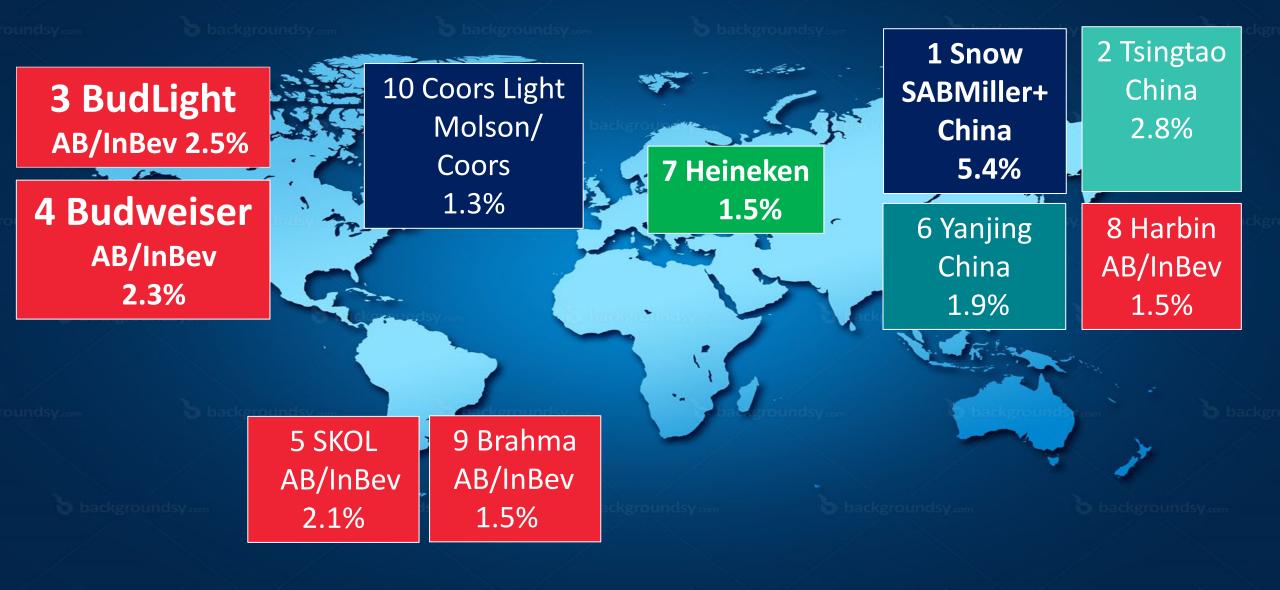
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#### Top 10 World Beers (\$688.4B USD as of 2020)



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#### **1. STATE LAWS MATTER**

• MAJOR differences in who can pour, serve, volunteer, tear down – can lose licenses

- New NJ law on tasting rooms limits "events" to 25 per year (includes sports broadcasts)
- Liability laws and underage (<21) consequences are state specific

#### **2. CRAFT BEER CAN BE AN INVESTMENT**

- "Barrel aging" of beer / spirits / wine
- Limited release beers (barrel-aged, small batch, bottle fermentation) \$30- \$100 per 750 ml "bomber"
- "Underground" beer trading markets nationwide
- 10-year verticals and bottle shares may be opportunity





#### **3. KNOW YOUR AUDIENCE**

- MAJOR differences in event consumers:
  - Wine tastings vs bartender competitions (craft cocktails) vs craft beer (style ranges, local, and rare/special) vs public (stein lifts) vs "patrons" (museum, zoos)
- FOMO (Fear of Missing Out) can be incentive
- Trends/preferences changing quickly



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Sierra Nevada is hosting a 'royal wedding' for one lucky couple during its



EQUIPMEN

#### 4. YOUNGER MARKETS TRENDING AWAY FROM ALCOHOL

- Alcohol free: mocktails, alcohol-free THC beer, kratom / kava bars, Athletic Brewing/
- Cannibis, mushrooms, psychotropics are gaining followers
- Unpredictable consequences of mixing "vices"



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 investors to be wary of the hype surrounding new products or companies after it charged a Texas-based cannabis fund with misappropriating \$3.3 million of investors' money.

#### The beverage industry is trying to get in on cannabis action, too

Beverage-industry giants are also taking note of shifting tastes: In June 2018, Heineken-owned **HEINY**, -0.04% beer brand Lagunitas, which brews in Petaluma, Calif., and Chicago, launched nonalcoholic cannabis "beer" infused with THC, the component in marijuana that causes psychoactive effects. It will be sold in California's cannabis dispensaries.

In July 2018, the alcohol-manufacturer trade organization Wine and Spirits Wholesalers of America (WSWA) threw its support behind states' rights to legalize recreational cannabis. Constellation Brands **STZ**, **+1.55%** the parent company behind the manufacturers of Corona beer and Svedka vodka, invested \$4 billion in a Canadian cannabis producer in August. Coca-Cola **KO**, **+0.24%** said this month that it is "closely watching" the opportunities in CBD-infused beverages.

In 2019 – Alcohol giants were hedging their bets by investing in Cannabis

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#### What to Know When Planning Events with Craft Beer (or Craft Beverages)

5. CHARITY AND GOOD CITIZEN AFFILIATIONS MATTER - #1 MARKETING PAYOFF

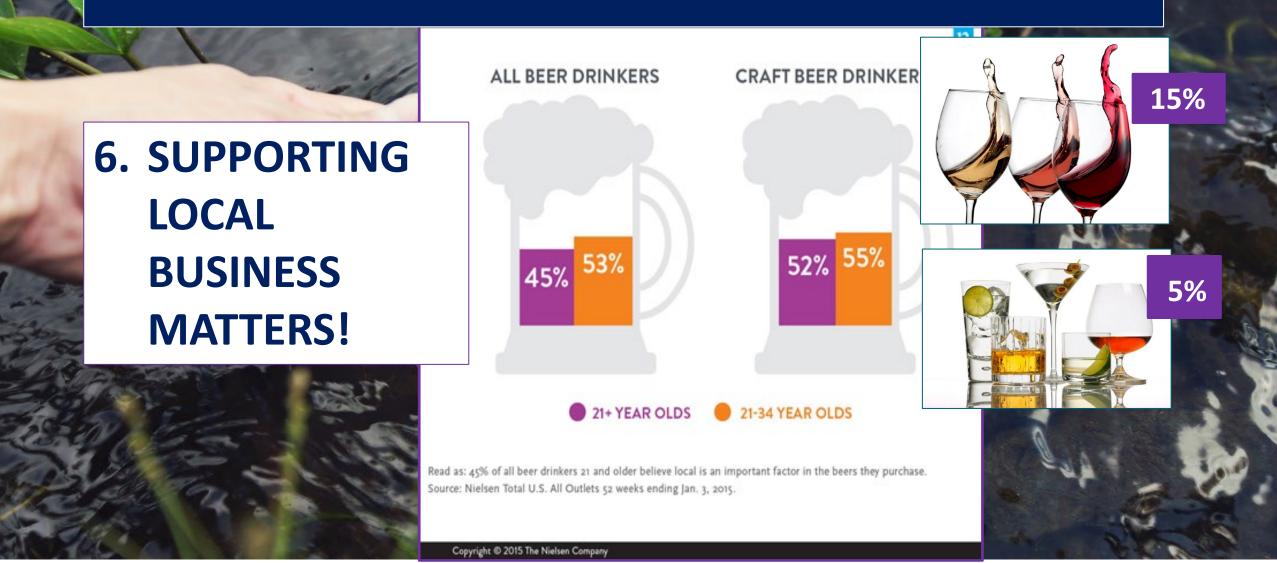


What Ste Vol Idoking for?

- Social causes
- Supporting LGBTQ+ rights
- Clean water, food banks



#### What to Know When Planning Events with Craft Beer (or Craft Beverages)



#### What to Know When Planning Events with **Craft Beer (or Craft Beverages)**

#### **7. EVENTS AND REFERRALS MUST BE MOBILE** FRIENDLY

#### MILLENNIALS ARE MOBILE & VERY SOCIAL











65% of Millennials are

INFORMATION IS POWER:

51%

less per day.

disconnected only one hour or

LENNIALS CONSULT 4 OR MORE SOURCES WHEN DECIDING WHICH PRODUCT OR SERVICE TO PURCHASE.

have a social profile

update it daily

Friends and family are top sources of

77%

64%

21%

21%

20%

13% 8%

information that Millennials seek in

Search engine

Expert website

Social networks

Co-worker

Go it alone

making major decisions.

Family

Friends

Source Ipsos and Ipsos OTX, May, 2013.

Source Locket Study, Oct, 2013.

Source Forrester Technologies Q2 2012.

#### 8. COMBINE FOODIES AND CRAFT BEVERAGES FOR NEW EVENTS



Craft Beer and Food Pairing Chart

	Reer Type	Hand Internet	Key to Symbols: Color approximates actual beer Staded circles = range of variation Suggested Foods	Alcohol/volume: 3% > > 10 Hop Bitterness: 15 IBU > > 7 Flavor impact: Delicate > > Inter Cheese	0+ 0 sweetness, bitterness, maltiness, roastines	Contraction of the second
1.	Kölsch, Cream Ale, Blonde Ale		Lighter food: chicken, salads, salmon, bratwurst; Monterey jack cheese.	Monterey Jack, brick or similar light, nutty cheese.	Light apricot or mandarin cake, lemon custard tart.	4.5-7 %
2.	British-Style Bitter	•••	Wide range of food: roast chicken or pork, fish & chips; mild cheese.	Mild English cheese such as Lancashire or Leicester.	Oatmeal-raisin-walnut cookies or some other satisfyingly basic dish.	10-13
3.	Pale Ale		Wide range of food: meat pie, English cheese; great with a burger!	English cheese such as cheddar or Derby with sage.	Pumpkin flan, maple bread pudding, bananas Foster.	10-13 0
4.	India Pale Ale		Strong, spicy food (classic with curry!); bold, sweet desserts like carrot cake.	Milder blue such as Gorgonzola or Cambozola.	Caramel apple tart, ginger spice cake, persimmon rice pudding.	10-13 0
5.	Double/Imperial IPA	Image: A state of the state	Smoked beef brisket, grilled lamb; Southern chicken-fried steak.	Sharp and rich American artisanal blue.	Very sweet desserts like carrot cake, caramel cheesecake or crème brulée.	10-13 ° 50-55 °
6,	Amber/Red Ale		Wide range of food: chicken, seafood, burgers; great with spicy cuisine.	Port-Salut or other lightly tangy cheese.	Poached pears with dulce de leche, banana pound cake, pecan lace cookies.	10-13
7.	Scotch Ale/Wee Heavy	' 🔲 🚺 📕 💽	Roasted or grilled beef, lamb, game, smoked salmon.	Aged sheep cheese: Mizithra or Idiazabal (smoked!).	Brilliant with sticky toffee pudding or chocolate chip shortbread.	¥ 10-13 ° 50-55 °
3.:	Brown Ale, Altbier		Hearty foods: roast pork, smoked sausage, grilled salmon.	Aged Gouda or a crumbly Cheshire.	Almond or maple-walnut cake, pear fritters, cashew brittle.	10-13 ° 50-55 °
9.	Abbey Dubbel	• • • •	Barbecue, meat stews, or a nice thick steak or smoked rib roast.	Washed-rind abbey-type cheese or French Morbier.	Heavenly with milk chocolate; butter truffles, chocolate bread pudding.	10-13 0 50-55 0
	Abbey Tripel, Strong Golden Ale		Spicy Cajun food, crab cakes, pheasant or roast turkey.	Triple-crème such as St. Andre or Explorateur.	Non-chocolate desserts: apricot- amaretto tart, baklava, Linzer torte.	4.5-7 %
ţ).	Old or Strong Ale		Big, intense dishes such as roast beef, lamb or game, grilled or roasted.	Double Gloucester or other rich, moderately aged cheese.	Spiced plum-walnut tart, classic canolli, toffee apple crisp.	10-13° 50-55°
12	Barley Wine	🔟 🚺 📰 🔝	Easily overpowers most main dishes. Best with strong cheese or dessert.	Stilton and walnuts is a classic updated. Who needs port?	Rich, sweet desserts: chocolate hazelnut torte, toffee caramel cheesecake.	10-13° 50-55°
13	Porter		Roasted or smoked food: barbecue, sausages, roasted meat, blackened fish.	Cow milk such as Tilsit or Gruyère.	Chocolate peanut butter cookies, toasted coconut cookie bars.	10-13 0
14	Dry Stout		Hearty, rich food: steak, meat pie; a classic with raw oysters.	Irish-type cheese like a Dubliner cheddar.	Chocolate soufflé, tiramisu, mocha mascarpone mousse.	10-13 0
	Sweet or Oatmeal Stout		Rich, spicy food like barbecued beef, Oaxacan mole or hearty Szechuan dishes.	Great with very buttery, well- aged cheddar.	Chocolate espresso cake, cream puffs, profiterôles.	10-13° 50-55°
16.	Imperial Stout	II 🚺 🔳 🗊	Easily overpowers most main dishes, but stands up to foie gras, smoked goose.	Long-aged cheese: Gouda, Parmesan or cheddar.	Dark chocolate truffles, chocolate raspberry mousse cake.	10-13° 50-55°
17.	Hefeweizen	<ul> <li>•</li> <li>•</li> </ul>	Great with lighter food: salads, seafood, sushi; classic with weisswurst	Simple chèvre goat cheese or herbed spread such as Boursin.	Strawberry shortcake, fruit trifle or other very light dessert; key lime pie.	4.5-7 %
18.	American Wheat Ale		Best with very light foods: salads, sushi, vegetable dishes.	Buffalo mozzarella or Wisconsin brick.	Generally too light for dessert, but could pair with fresh berries or a fruit soup.	4.5-7 %
19.	Witbier	•••••	Great with lighter seafood dishes—classic with steamed mussels.	Mascarpone or herb cheese spread on crackers.	Banana orange crèpes, blood orange sorbet, panna cotta with lemon.	4.5-7 %
20.	Dunkelweizen		Substantial salads; roast chicken or pork; excellent with hearty sausage.	Soft-ripened goat or smoked Gouda.	Sweet potato tart, peach pecan strudel, banana cream pie.	7-10 ° 45-50 °
21.	Weizenbock	i i i i i i i i i i i i i i i i i i i	Roast pork, beef, smoked ham or game dishes.	Aged provolone or Spanish Manchego.	Tarte tatin (caramelized apple), pine nut torta with dried fruit, banana souflée.	7-10 ° 45-50 °
22	Classic Pilsener	•••	Great with lighter food: chicken, salads, salmon, bratwurst.	Mild white Vermont cheddar.	Light desserts: lemon shortbread, fresh berries with sabayon.	4.5-7 °
23.	Helles, Dortmunder	•••	Lighter food: salads, seafood, pork; works with spicy Asian, Cajun, Latin.	Wisconsin butterkäse or other soft and mild cheese.	Light desserts: blueberry trifle, cranberry-apple cobbler.	4.5-7 %
24.	Oktoberfest, Märzen, Vienna		Mexican or any hearty, spicy food; chicken, sausage, pork.	The perfect beer for spicy jalapeño jack.	Mango or coconut flan, almond biscotti, spice cake with pine nuts.	10 7-10 °C
	Amber Lager		Hearty, spicy food: barbecue, hamburgers, chili.	White cheddar, jack, brick.	Passionfruit bread pudding, pears poached in doppelbock.	7-10 ° 45-50 °
26.	Dark Lager, Dunkel, Schwarzbier		Hearty, spicy food: barbecue, sausages, roasted meat.	Authentic washed-rind Münster,	Pomegranate tart with walnuts, candied ginger pear cake.	10 7-10 °C
27	Maibock/Pale Bock		Spicy food like Thai or Korean barbecue; great with fried chicken, too.	Classic Emmenthal Swiss cheese.	Apple almond strudel, white chocolate cheesecake, honey-walnut souflée.	7-10° 45-50°
28.	Doppelbock	i 🚺 🗾 🕢	Rich roasty foods like duck or roasted pork shanks; great with cured meats.	Limburger is a classic!	German chocolate cake, Black Forest cake, dried fruit (rumtopf) rum tart.	

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- 1. Seltzer & Cider (3 Daughters)
- 2. Skittles Fruited Sour (Arkane Ale Works)
- 3. Helles Lager (Grand Central Brewhouse)
- Breezy Blond Ale & Summer Shakecation IPA (Mastry's)
- 5. Reef Donkey American Pale Ale (TBBC)
- 6. Choc covered Razz Stout (PAW)
- 7. Pirate Booty Mead (Mad Beach Brewing)
- 8. Black Hole 7un Fruited Berliner Weisse (7venth Sun)

### How to Taste (Judge) Craft Beer

- **1. Look/appearance** (color, clarity, foam)
- 2. Agitate (releases aroma & carbonation)
- 3. Smell (aromas)
- 4. Taste (sweet, sour, salty, bitter, umami/savory, fatty); and mouthfeel (body, carbonation, palate sensation)
- 5. Overall Enjoyment

# What does the future hold for American Craft Beer (or Beverages)?

×

Joey R Yesterda

post July 12, 2022

How to "Craft Beer" 2022 1) Ferment someone's grocery list

2) Package it in 16oz can 4 packs for \$35 (limit 2 per person)

Facebook

 Use neon colored abstract art as the label

4) Give it a name like "Intergalactic Audio Space Cow"

5) Cans blow up because it begins to referment all the pastries and gummy worms that are floating in it

It's uncertain, but ride the wave...

American Craft Beer is ALWAYS creative, independent, and fun!

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20 comments • 14 shares

#### **THANK YOU!**

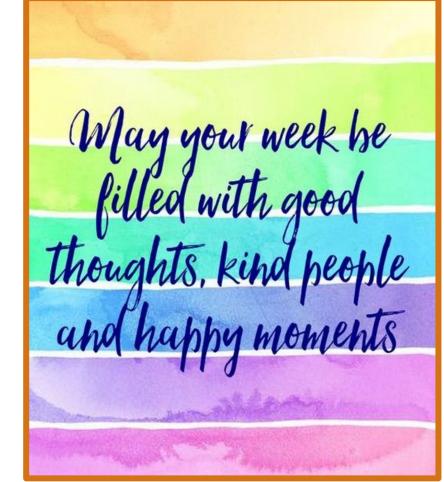
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#### AVAILABLE TO SPEAK AT YOUR CHAPTER









# (Hard) Craft Cider Source: https://cidersays.com/2015/11/11/craft-vs-commercial-cider-what-are-the-differences/



Craft	Commercial
Small batches	Large batches
Fresh-pressed apple juice	Concentrate
Min sugar for fermentation aid	Added sweeteners
No additives (only yeast, sorbates, spices/hops/juice)	May use artificial colors & flavors
Inconsistent between batches	Consistent
Local/regional	National
Low budget advertising	National brands (Strongbow)
Artisan →	Fruit from <u>own</u> orchard

### **Artisanal Wine**

Source:http://www.foodandwine.com/articles/fact-sheet-artisanal-wines

**Boutique:** The traditional production limit... is **10,000 <u>Cases</u>**... rarely cheap, though many compete favorably with more expensive wines from much bigger wineries.

Artisanal Style: wines made to emphasize the uniqueness of their grapes and vineyard sites; low-yield vines, minimal handling, bottled <u>unfiltered and unrefined</u>.



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